

SERVICE OFFERINGS

FINANCIAL SERVICES SOLUTIONS

Deep expertise in different areas of financial services especially in deploying content management solution.

MIGRATION SERVICES AND UPGRADE

Migrate documents and content from File shares, IBM Filenet, Humming Bird, Live Link, Share Point and other repositories into Documentum. Upgrade any version to 6.5.

PUBLIC SECTOR SERVICES

Process automation for complex approval mandates. Provide modernization for legacy applications including process and system re-engineering using bespoke applications or COTS products.

PROJECT MANAGEMENT

Create Enterprise Content Management strategy across the enterprise and manage the project, communication on a global scale including onshore and offshore resources.

WEB CONTENT MANAGEMENT

Implement web 2.0 Websites using Documentum's Web Content Management tools. Design site navigation and page layouts with taxonomy structure and Create standard XML and Pagebuilder templates for authoring and viewing the content. Provide standard workflows to author, approve and publish content automatically to staging and live sites.

OTHER SOLUTIONS

- **FinDocs** – New Account Opening Solution
- **InSight** – Tool to map DMS as a File-Share and office connector
- **AutoCite** – Automated Citation Generation using XCP

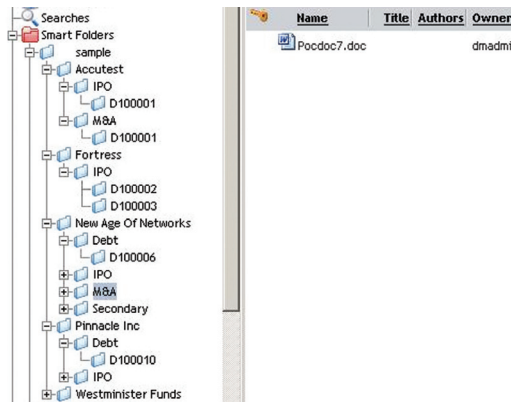
SMARTFOLDER

ROLE-BASED FOLDER TREE BUILT DYNAMICALLY USING CUSTOM METADATA ATTRIBUTES

- Do you end up with duplicate folders to create different folder structure views for different roles, groups and users?
- Have you had to often deal with moving large collection of documents from one folder to another because two business units merged or because a user moved from one region or group to another?
- Do you often redefine or reorganize the folder structure as your business need changes?
- Do you have performance bottleneck due to thousands of folder objects in your repository?
- Is managing folders getting out of control due to many sub-levels and large collection of folders in your repository?

Then, read on, **SmartFolder** may be your answer!

SmartFolder allows creating multiple folder structure views for easy and user friendly without having to create the actual folder. It takes advantage of the document attributes to create the structure and configurable to create in any combination of attributes.



KEY FEATURES

- No more folder object creation in the repository
- Folder depths can be defined up to 16 levels with any combination of attributes
- Role Based trees can be defined
- Records File Plan and Web Taxonomy can be defined easily
- Make the DMS very intuitive and user friendly
- Automatically inherits the attributes of the parent folder
- More than one navigation hierarchy per user

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